

Tell us a little about yourself.

WHO

Company name _____

Address _____

Phone _____

Website _____

Owner name _____

Phone _____

Email _____

Other contact information _____

WHAT

What does your company do?

Business background and highlights

WHY

Why you need Creative Business

Services we provide (*please choose all that apply*)

- | | | |
|---|---|---|
| <input type="checkbox"/> Interim CFO services | <input type="checkbox"/> Insurance and compliance | <input type="checkbox"/> 1099s |
| <input type="checkbox"/> Bookkeeping | <input type="checkbox"/> Health insurance | <input type="checkbox"/> Financial strategy |
| <input type="checkbox"/> Cloud based bookkeeping solution | <input type="checkbox"/> Workers comp insurance | <input type="checkbox"/> Inventory management |
| <input type="checkbox"/> Accounts payable | <input type="checkbox"/> Disability insurance | <input type="checkbox"/> Purchase and merchandise planning |
| <input type="checkbox"/> Check writing | <input type="checkbox"/> Business liability insurance | <input type="checkbox"/> Open to buy reporting |
| <input type="checkbox"/> Invoice creation | <input type="checkbox"/> Controller services | <input type="checkbox"/> Financial systems integrations |
| <input type="checkbox"/> Accounts receivable | <input type="checkbox"/> Tax planning | <input type="checkbox"/> Quickbooks |
| <input type="checkbox"/> Collection services | <input type="checkbox"/> Tax returns | <input type="checkbox"/> Xero |
| <input type="checkbox"/> Monthly reconciliations | <input type="checkbox"/> Audits | <input type="checkbox"/> Zen Payroll |
| <input type="checkbox"/> Expense reporting | <input type="checkbox"/> Budgeting and controls | <input type="checkbox"/> Expensify |
| <input type="checkbox"/> Financial reporting | <input type="checkbox"/> Financial systems implementation | <input type="checkbox"/> Bill.com |
| <input type="checkbox"/> Investor reporting | <input type="checkbox"/> Human resources | <input type="checkbox"/> E-commerce |
| <input type="checkbox"/> Forecasting | <input type="checkbox"/> Employee issues | <input type="checkbox"/> E-commerce financial technologies |
| <input type="checkbox"/> Cash flow management | <input type="checkbox"/> Freelancer issues | <input type="checkbox"/> Fulfillment integration technologies |